



FORUM ON AGING IN PLACE

Professionals from the following organizations will be on hand to answer questions and leave you with important information to determine avenues to stay in your present home or move to a retirement facility. Legal and accounting as well as real estate and long term care insurance considerations will be available to you.

Aging Partners - A Pioneering Area Agency on Aging—June Pederson, Director

- All aspects of aging are covered by this City of Lincoln agency.

BMG Certified Public Accountants—Sarah Boehle Pool, Partner

- Tax Planning/ Estate Tax Issues

Crosby Guenzel Law Offices—Richard Rice, Partner

- Probate/Estates/Wills/Trusts/Real Estate

Liberty First Credit Union—Lis Krzycki, Mortgage Loan Officer

- Reverse Mortgages

Mass Mutual Financial Group—James Wagner CLU, ChFC, CLTC

- Long-Term Care Insurance/Medicare/Estate Planning

RE/MAX Real Estate Concepts—David Kaseman

- Senior Real Estate Specialist

WESTMINSTER PRESBYTERIAN CHURCH

2110 Sheridan Boulevard

10:00-11:30 April 23rd, 2014

For our refreshment planning, would you please RSVP 402-617-6692? Thank you.
Please enter on the East side of the church.

For more information phone David Kaseman 402-617-6692

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